



Contact:
Curt Stoelting
CEO
Pete Nicholson
CFO
ph: 630-573-7200

RC2 CORPORATION COMPLETES COMMON STOCK OFFERING, ANNOUNCES EXERCISE OF UNDERWRITERS' OVER-ALLOTMENT OPTION

Oak Brook, IL - August 4, 2009 - RC2 Corporation (NASDAQ:RCRC) announced today that it has completed its previously announced public offering of common stock at a price of \$15.00 per share to the public. RC2 Corporation also announced that the underwriters in the offering have exercised their option to purchase additional shares to cover over-allotments in full, resulting in a total sale to the public of 4,025,000 shares of common stock.

RC2 Corporation expects to receive net proceeds from the offering of \$57.1 million after deducting underwriting discounts and commissions and estimated expenses of the offering. RC2 Corporation will use the net proceeds from the offering for general corporate and working capital purposes, including the potential repayment of long-term debt and the funding of future acquisitions.

Robert W. Baird & Co. acted as the lead underwriter for the offering. BMO Capital Markets and Needham & Company acted as co-managers for the offering. The offering is being made only by means of a prospectus and related prospectus supplement, copies of which may be obtained from the offices of Robert W. Baird & Co. Incorporated, 777 East Wisconsin Avenue, 28th Floor, Milwaukee, Wisconsin 53202-5391, or by calling 1-800-792-2413. Electronic copies of the prospectus and the prospectus supplement are available on the Securities and Exchange Commission's Web site at www.sec.gov.

This press release does not constitute an offer to sell these securities or a solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About RC2 Corporation

RC2 Corporation (NASDAQ: RCRC, www.rc2.com) is a leading designer, producer and marketer of innovative, high-quality toys, collectibles and infant products. RC2's infant, toddler and preschool products are marketed under its Learning Curve® (www.learningcurve.com) family of brands which includes The First Years and Lamaze brands, as well as popular and classic licensed properties such as *Thomas & Friends*, *Bob the Builder*, *Winnie the Pooh*, John Deere and *Sesame Street*. RC2 markets its youth and adult products under the Johnny Lightning (www.johnnylightning.com) and ERTL® (www.ertl.com) brands. RC2 reaches its target consumers through multiple channels of distribution supporting more than 25,000 retail outlets throughout North America, Europe, Australia and Asia Pacific.